Al-Powered Platform Democratizing Personal Security



Investor Deck July 2024



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Highlights

We're doing a crowdfunding round to democratize the opportunity and we're inviting you to participate. Join the Bond Mission here: www.WeFunder.com/OurBond

- Opportunity: Pioneering transformation of a \$438B personal security market with Al-powered platform
- Hypergrowth: Revenue grew 5.2x to \$7.2M in 2023
- Momentum: Customers include some of the largest companies in the world, cities, and universities
- **Defensible:** ~\$100M + hundreds of engineering years invested make the Bond platform very hard to copy

- Inflection: Signed deal with a global brand that aims to offer Bond to its ~200M customers worldwide
- Proven: More than 1M services delivered, including emergencies and lifesaving situations
- Competence: Serial entrepreneur Founder/CEO sold prior two tech companies for a combined ~\$900M
- Capital Base: Existing investors include prominent venture capital firms and multiple billionaires

Founder & CEO, Doron Kempel



Serial tech-entrepreneur. Prior two companies founded (Information Technology infrastructure sector) were acquired by IBM (2008) and HP (2017) for combined value of ~\$900,000,000. Prior to that, Doron was VP & GM at F100 company, EMC Corp (now DELL EMC)

Former decorated commander at military special ops unit.

Harvard Business School Graduate

Prior degrees in law and philosophy

US Citizen



Bond Security Advisors



Secretary Carlos Gutierrez
Former U.S Secretary of
Commerce



Mark Sullivan
Former Director, U.S. Secret
Service



John Pistole Former Deputy Director of FBI, Former Administrator of TSA, and President, Anderson University



Commissioner Raymond Kelly Former Commissioner, New York Police Department



Prefet (hon) Gilles Leclair
Former Special Advisor for Homeland Security,
Police Expert for France and EU in the field of
Organized crime and Counter-Terrorism



Eytan Ben David Former Head of Israeli Government's VIP/Dignitaries Protection Unit



Lt. Gen. Jason T. Evans 3-Star General, United States Army (Ret.)



Commissioner Ed Davis Former Police Commissioner, Boston Police Department



Commissioner Kathleen O'Toole Former Chief of Police, Seattle and Former Police Commissioner,



Richard Staropoli
Former CIO, Department of Homeland
Security
Former Special Agent, U.S. Secret Service



Sir George Hamilton
Former Chief Constable of the Police Service
of Northern Ireland



Jody Weis
Former Superintendent, Chicago PD
Former FBI Special Agent in Charge,
Philadelphia



Chief Donald De Lucca Former Chief of Police, City of Miami Beach



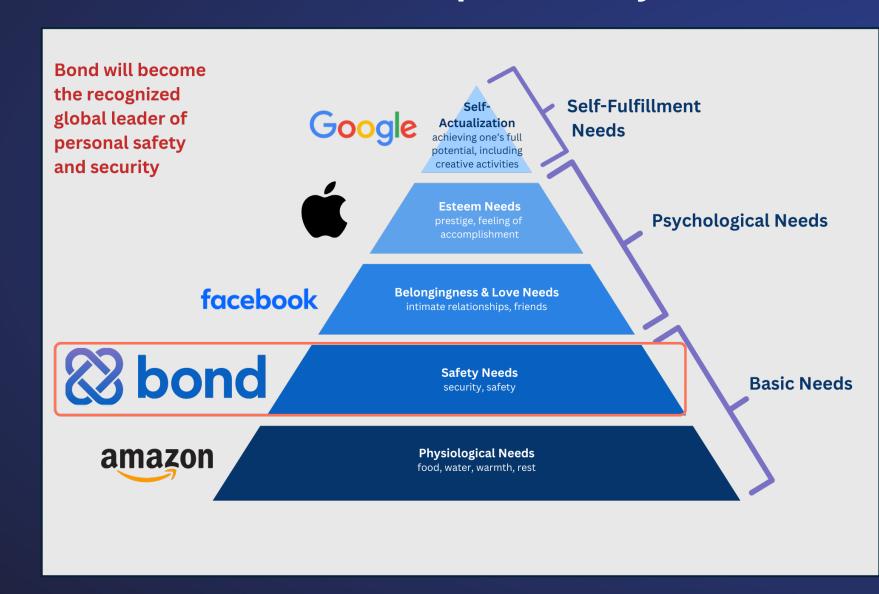
Chiko Scozzafava Former Special Agent, U.S. Secret Service



Philippe Devred
Former Commander of French
Counter Terrorism Coordination Unit

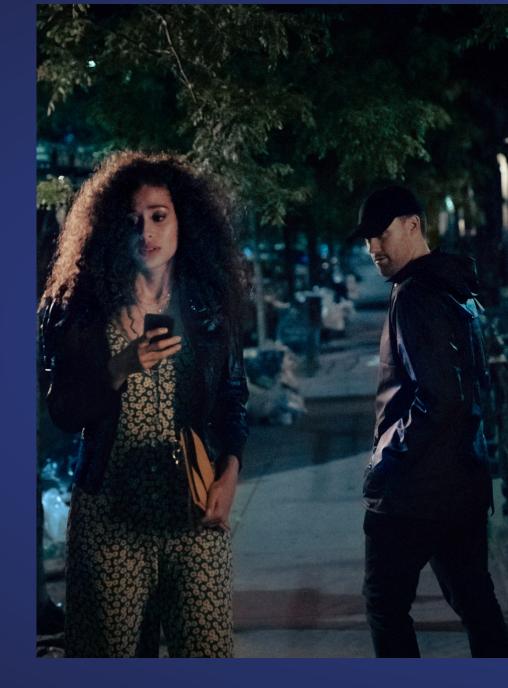
Vision:Global Leader of \$438 Billion Safety, Security and Peace-Of-Mind Market Pioneering a Solution to a Persistent Problem that's experienced by Billions

- A Trusted Guardian
- A global provider of safety, security & peace-of-mind to consumers and/or employees
- Uniquely addressing a personal security gap that is experienced by humans globally
- Combining novel technologies and Al, operational excellence, and preserving privacy
- Eventually, as prevalent as insurance
- We're doing a crowdfunding round to democratize the opportunity and we're inviting you to participate. Join the Bond Mission here: www.WeFunder.com/OurBond



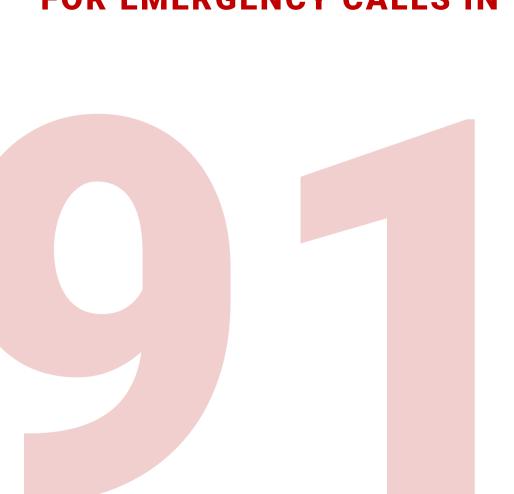
THE PROBLEM

Too early...
until it's too late
to dial 911



Let's First Understand 911

A HIGHLY VALUED, GLOBALLY KNOWN AND RESPECTED SOLUTION FOR EMERGENCY CALLS IN THE U.S.





THE REALITY OF PERSONAL SECURITY



240 MILLION 911 CALLS PER YEAR

±10 BILLIONCASES WHERE INDIVIDUALS
FEEL UNSAFE BUT ITS

TOO EARLY
TO CALL 911

THE REALITY OF PERSONAL SECURITY



240 MILLION 911 CALLS PER YEAR

±10 BILLION

CASES WHERE INDIVIDUALS FEEL UNSAFE BUT ITS

TOO EARLY
TO CALL 911

SOME ESCALATE TO LEGIT EMERGENCIES BUT ITS

TOO LATETO DIAL 911

WHAT ARE THESE CASES?

















THE REALITY OF 911



ONLY **20%-30%**ARE LEGIT EMERGENCIES



240 MILLION 911 CALLS PER YEAR

±4 BILLIONCASES WHERE

CASES WHERE INDIVIDUALS FEEL UNSAFE BUT ITS

TOO EARLY
TO CALL 911

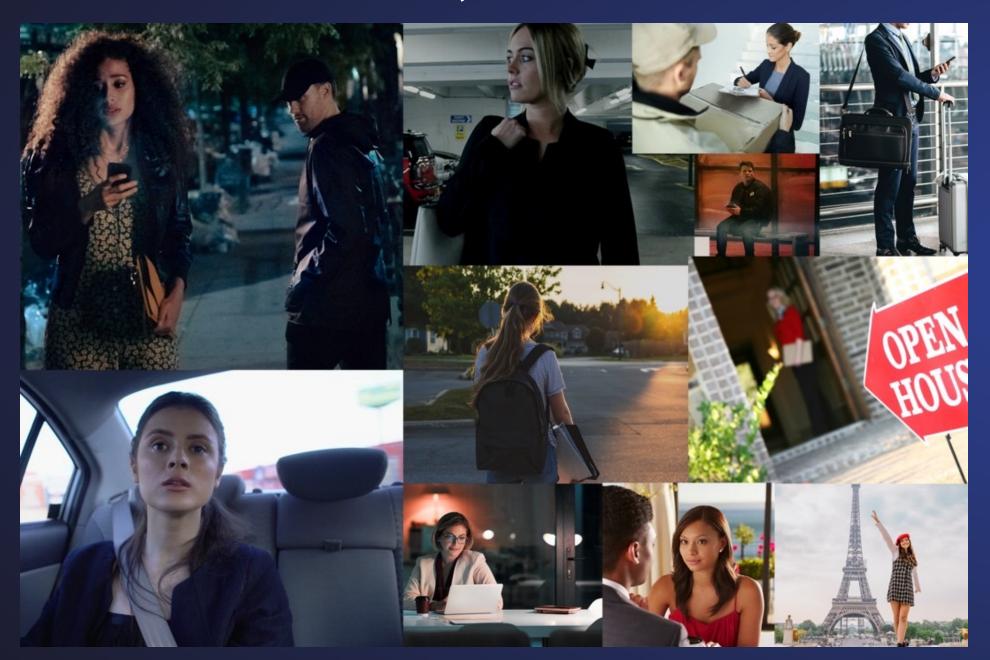
SOME ESCALATE TO LEGIT EMERGENCIES BUT ITS

TOO LATE

TO DIAL 911

WHAT ARE THESE CASES?

WHEN PEOPLE ARE CONCERNED, BUT IT IS TOO EARLY TO DIAL 911



WHEN IT IS TOO LATE FOR PEOPLE TO COMPLETE A 911 CALL

In situations that involve an assailant, it is typically too late for the victim to dial 911, and even activate a panic button.



U.S. regulators estimate as many as 10,000 lives could be saved each year if the 911 emergency dispatching system were able to get to callers one minute faster.

Better technology would be especially helpful, regulators say, when a caller can't speak or identify his or her location [WSJ].

When employees, students or family members are outside of the buildings They are exposed

Corporations/universities have fortified their Facilities where employees/students are secure However, they have not yet delivered *personal* security solutions for employees when outside the corporate facilities











Impact: injuries, loss days of work, legal costs, churn, morale > productivity, brand, employees refusing to work late shifts (loss of revenues)

Workplace violence costs an average of \$2,000 per employee per year. That's approximately \$300 billion per year across all American businesses. Bond significantly reduces the risk and the cost per employee per year.

30 STARTLING WORKPLACE VIOLENCE STATISTICS [2022]: STATISTICS ON WORKPLACE VIOLENCE IN THE US

By Elsie Boskamp | Oct. 20, 2022 | Fact Checked | Cite This Webpage 🗋

- In the United States, there are roughly **2 million victims** of workplace violence each year.
- The healthcare and social assistance industries have an 8.2% workplace violence incident rate.
- Workplace violence deaths rates for men are roughly 75% higher than those for females.
- Workplace violence causes American businesses to lose, on average, \$250 to \$330 billion
 every year.
- **85%** of workplace violence deaths are due to robbery.
- Workplace assaults resulted in 20,050 injuries and 392 fatalities in 2020 alone.

Workers in these industries have an 8.2% overall workplace violence incident rate, accounting for roughly 69% of all physical workplace violence assaults and 71% of all non-physical workplace violence assaults across the country. This represents a workplace violence incident rate that is 12 times higher than the national average.

Nurses working in emergency care, in particular, are especially prone to workplace violence, as 25% of them have experienced some sort of physical violence at work at least once in their career.

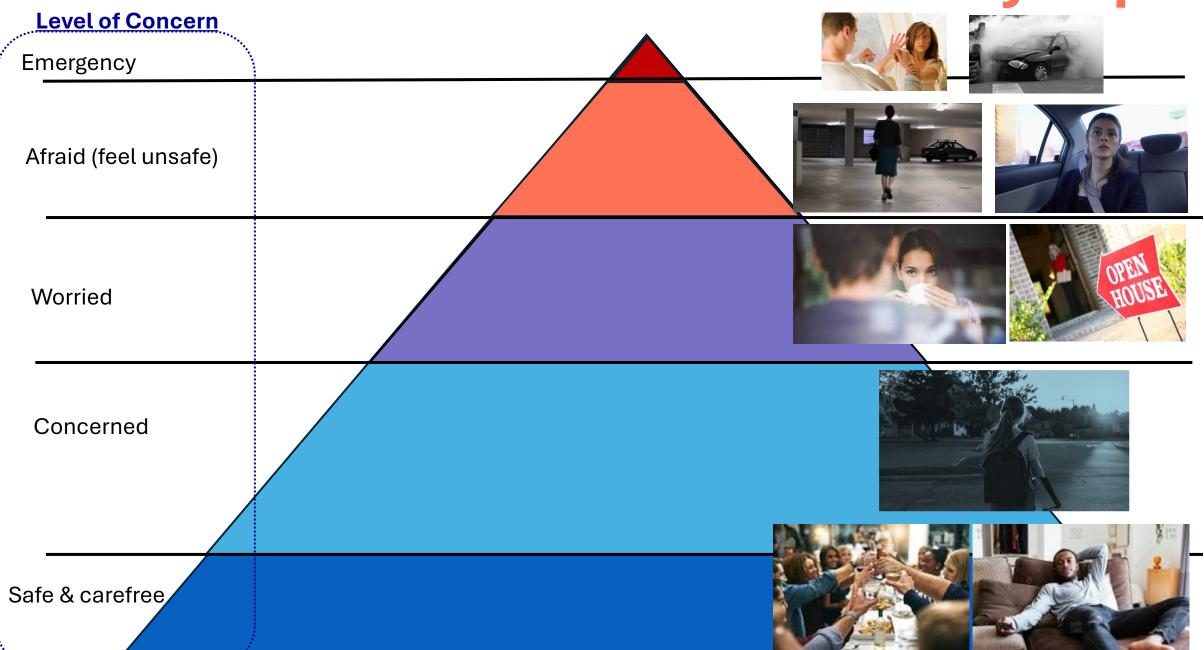
In addition to these shocking statistics, the U.S. Occupational Safety and Health Administration has also named hospitals one of the most dangerous workplaces in the country.

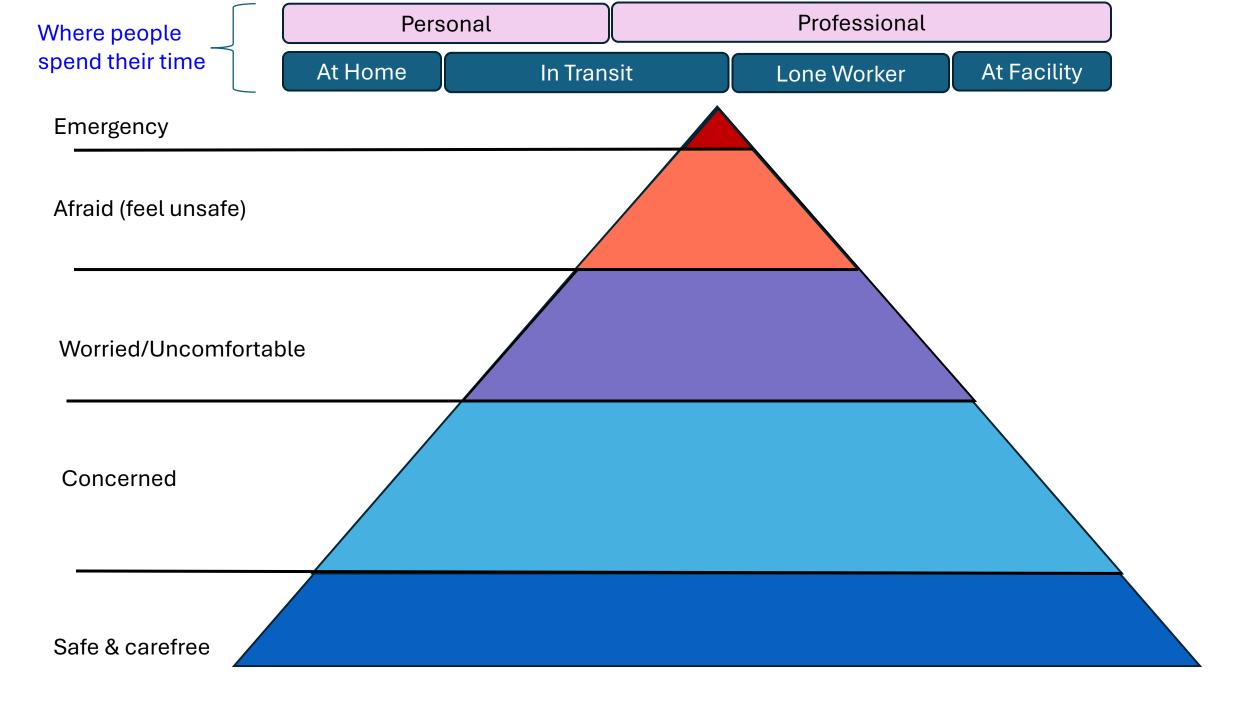
Customers and clients are the most common perpetrators of workplace violence.

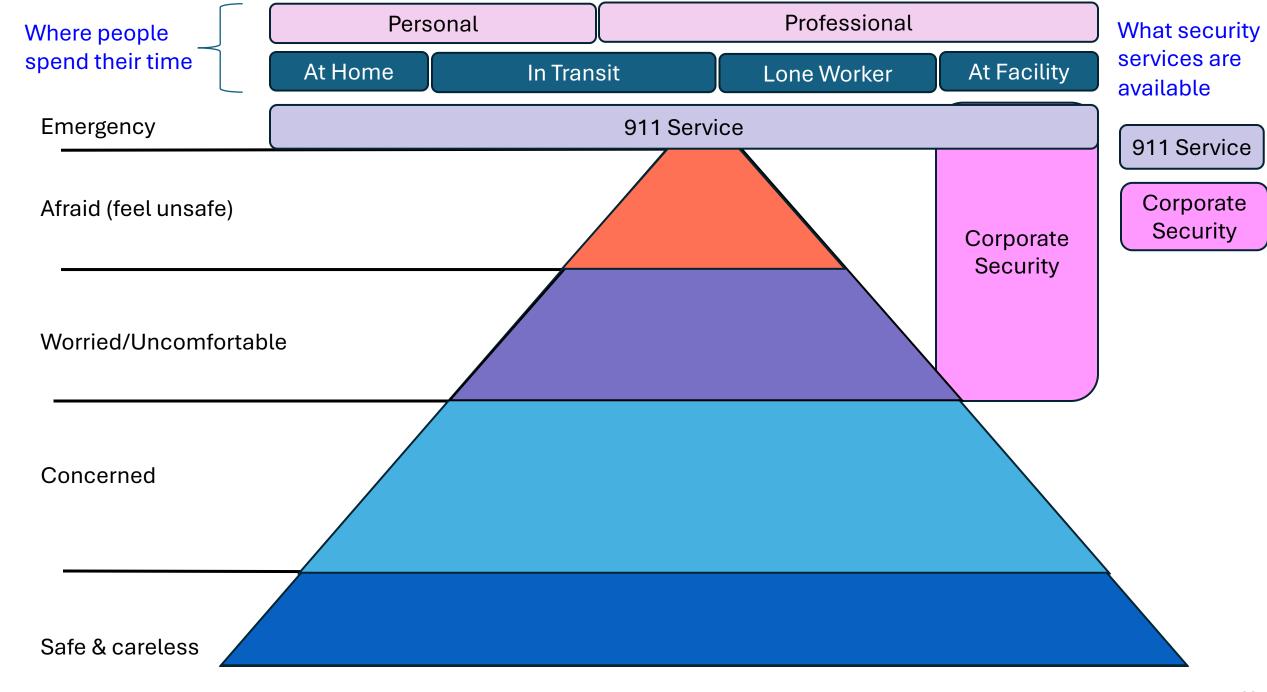
According to experts, this group can include a wide range of individuals, including current and former clients, patients, customers, passengers, criminal suspects, and more.

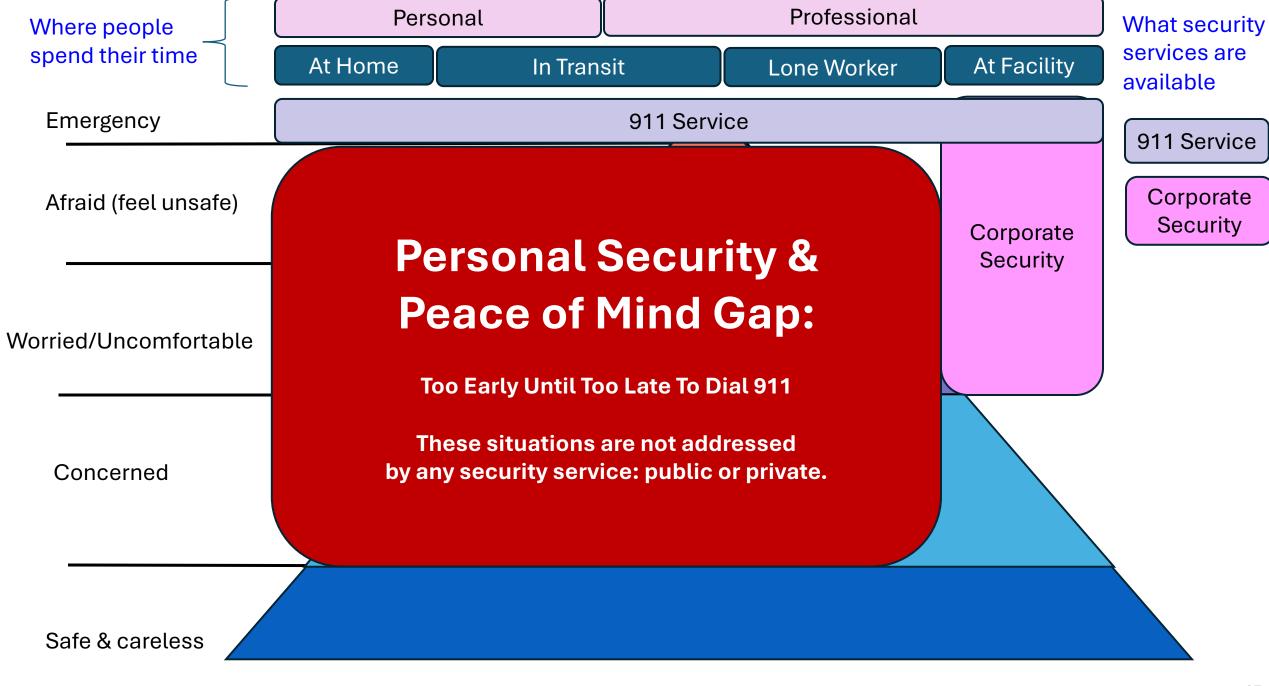
Additionally, personal acquaintances and intimate partners are also common perpetrators of workplace violence, especially in cases of assaults and sexual assaults.

Illustration of the Personal Security Gap









Bond's Mission: Democratize Personal Security for All

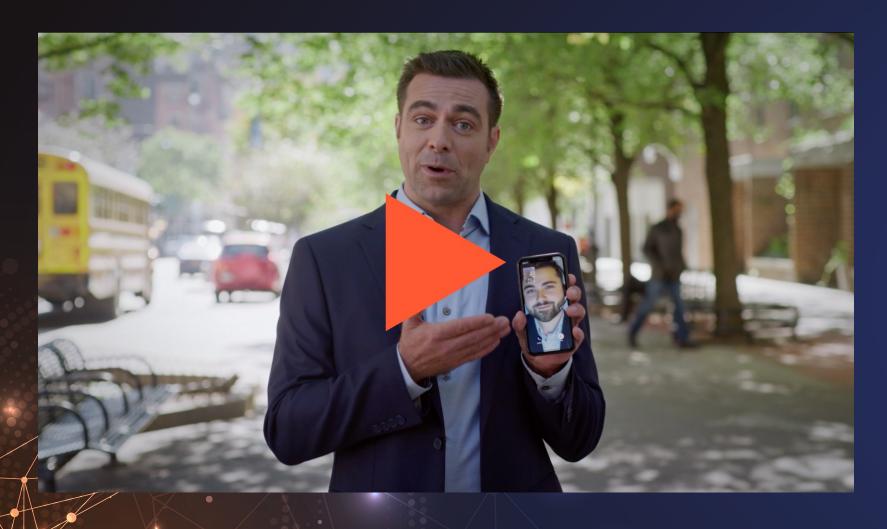


Bond's Mission is to offer personal security and peace of mind for all at ~\$0.005 per hour, which is 13 cents per day.





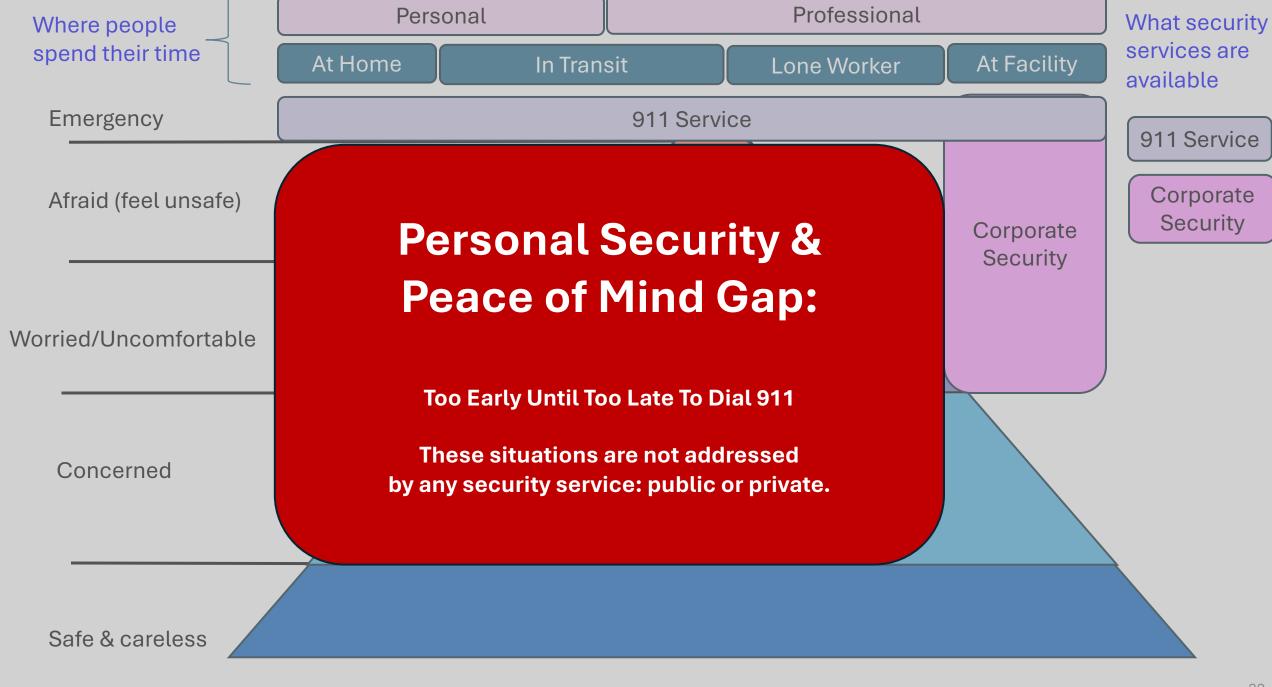
THE SOLUTION



Click the video to see how Bond introduces the service to end users.



Click the video to hear Former US Secret Service Special Agent, Rich Staropoli, focus on key preventative Bond services.









ONE CLICK AWAY FROM IMMEDIATE RESPONSE

YOU ARE NEVER ALONE AGAIN

- Effective
- Affordable
- Preserves Privacy



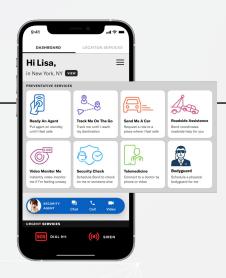
Bond: Personal Security Platform



- 24/7/365 Trained and certified Personal Security Agents
- Providing either assistance or escalation •

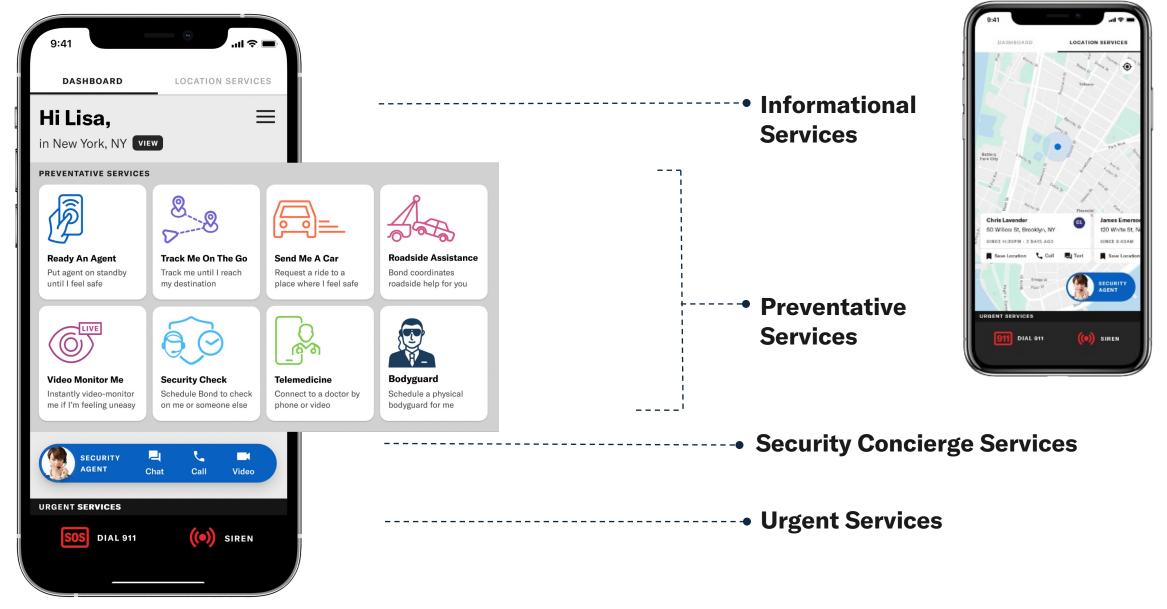
FOUNDATION

- GLOBAL COMMAND CENTERS
- BACKEND PLATFORM
- BOND APPLICATION
- MULTIPLE NOVEL
 PREVENTATIVE SECURITY
 SERVICES
- ORCHESTRATION OF 1ST RESPONDERS
- 24/7 'BY YOUR SIDE' PREVENTIVE
- ON-DEMAND MONITORING
- ESCALATION TO 911
 - POLICE
 - MEDICS
 - FIRE FIGHTERS





BOND MOBILE APP: ACCESS TO ALL SERVICES



BOND PREVENTATIVE PERSONAL SECURITY PLATFORM

Bond services are comprised of six dimensions



- Monitoring
- Communications
- Alerts
- Orchestration of 3rd parties and authorities
- Other Services
 - Roadside Assistance
 - Telemedicine
 - Domestic Violence Intervention
 - Emotional Distress
 - Body-guard on-demand
 - Personal Security and Assistance for US travelers abroad
- Critical Event Management



OTHER SERVICES

Bond opportunistically leverages its capabilities in order to address other security needs in a manner that contributes to Bond's revenues without taking away its main focus of Preventative Personal Security for all.



- Bond developed an innovative service that is intended to expedite a response.
- The specialty drone (with megaphone, spotlight, night/day camera, parachute and redundant telecommunications capabilities) is operated by Bond personnel and can be activated to reach a location where an end-user requires assistance.
- Bond can activate the drone on behalf of its members (to look after them, to deter unwanted company and to help point arriving first responders to the exact location of the individual in need).
- Another mode of operation is to operate the drone on behalf of local first responders. The service has already been operational for two years in Coral Gables, FL.



- In an emergency, the Bond Air Guardian [AG] is going to be the first responder on the scene.
 - Helps first responders reach emergencies faster, safer and with more precision than was currently possible with a police car, police helicopter, or fire truck.
 - Bond is an extension of first responders. When you call 911, they may choose to have us send you a Bond Air Guardian.
 - Air Guardian drones will be the first ones to arrive on the scene.
- In cases of pre-emergency, Bond can send the AG drone to its members to enhance their personal security and peace of mind.
- Bond Air Guardians are DoD approved, FAA-certified.
- Bond Pilots ae FAA-certified with military and public safety backgrounds.

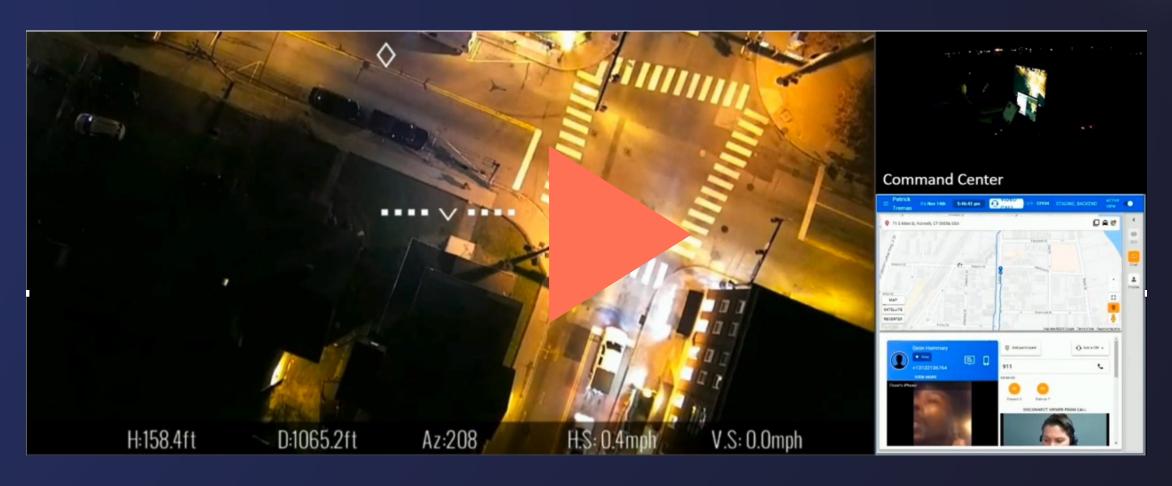


Bond Drones securing 4th of July Event in Coral Gables, FL in support of the police





Bond drone helping a member in a major Northeast city



Executive Protection & Guarding

Executive Protection

- Offered consistently to some of the world's most affluent families as well as to corporate executives in the US/Globally
 - Protecting families and individuals
 - In transit, globally
 - Protecting the family when in residences and mansions during events
- Bond can offer heavily armed tactical teams for special needs
- With Bond's innovative Quality
 Assurance Technology, our Command
 Center monitors compliance with all mission parameters and protocols.



Executive Protection & Guarding

Guarding

- Bond Command Center monitors all missions
 - Using Bond's innovative Quality Assurance Technology to monitor compliance with all mission parameters and protocols.
- Offered consistently to some of the world's most affluent families as well as to corporate executives in the US/Globally
- Offered to institutions & corporations with great flexibility to meet special needs
- Bond can offer heavily armed tactical teams for special needs



Bond Consulting & Special Services

- Bond offers consulting and special services to corporations and families/individuals.
- Bond leverages its in-house knowhow and network of best-in-breed solution partners in order to orchestrate the assessment, design, deployment and day-to-day management of various security solutions and projects:
 - Threat detection
 - Alarm systems
 - Investigations
 - Executive Protection abroad and in the USA
 - Guarding
 - and more.



STATUS

Status

- Hypergrowth:
 - 5.2x Growth
 - \$7.2M revenue in 2023
- Proven:
 - Over 1M Service Requests Handled, including emergencies and lifesaving situations
 - Largest corporations in the world are adopting Bond for their employees
 - 5 Star reviews
- Moat:
 - Over \$100M invested, mainly in developing the technologies thus creating significant moat relative to would-be competitors
 - No direct competition that we are aware of

@Alice Turner



@Monica Williams



Brilliant, thank you! I've been waiting for a service like this to come out, and here it is. As a woman who travels for work, and am often alone in strange places, this app is now my new best friend.

@Jessie Glennon



LIFE SAVER! As a young female in Manhattan, often working late nights. I was once violently attacked on the street walking home and have since then tried to be more cautious; faking phone conversations when I'm feeling uncomfortable or taking a car (which adds up \$\$\$) The "Track Me On The Go" feature has been a lifesaver! Not only to my sense of well-being being but also to my wallet profunately, I haven't had to use any of the more aggressive features yet but it's definitely worth every penny.

@Joanna Lewiston



This is definitely the most impressive app i have ever used. Starting with the membercare: A+. As a female in and out of the city working late nights, it can be difficult to find something to make you feel safe. This app has completely changed my outlook on walking alone and being on public transportation late at night. Knowing i can keep my phone in hand- have someone in contact with me, knowing my location (accurately) and hearing my surroundings, lets you know you are in safe hands. I take my safety seriously and knowing that i have Elizabeth there at a touch of a button is a saving grace! I absolutely love this app and wouldn't know what to do without it. If you're on the move- no matter who you are. YOU should HAVE THIS APP. I recommended this app to everyone i know. It's definitely a MUST-HAVE.

@Alan Carter



This is a must have for the whole family!

Members Love Bond

Bond App Store Rating 4.8 out of 5



@Ben Simmons



If you are a real estate agent or a frequent runner or a nurse walking to your car at 3 a.m. you **NEED** this app! This is the best thing out there to keep you safe and secure. I recommend to all my friends and family and those I truly care about. This app will change your life for the better!

@Shannon Derris



and whenever I feel unsure of being alone. I can call the app and it really helps me to know that I always have someone there on hand to help me when ever need be.

@Cindy Johnson

As a woman in the corporate world, I often find myself traveling alone in cities to meet customers, partners and manufacturers. Not always knowing these cities, I don't always know where I'm safe. And even in my home city, I can find myself out very late at night with friends and when its time to go home I still have to walk alone to my car, Uber, or back to my house. In the dark. Typically in heels. Having Bond makes me feel more secure in these situations, as I know that someone knows where I am and can get me help immediately if I need it. Thank you Bond!

@Lauren Mercier

I just purchased this app and tested it!! Oh My!! I'm so impressed with the app- within 5 seconds a live agent was there! Plus, he walk me through what's all included in the app!

@Melissa Hanscom



I often walk home alone late at night, usually after a long day at the office. Most of the time it's fine, but there are def times when I feel nervous and even unsafe. During those times, I've never had a reliable way to ensure my safety. Bond does just that for me. Easy to use - one click and you have some there looking out for you, ready to call for help the second you need it. Highly, highly recommend it for anyone who ever walks alone, anywhere.

@Veronica Waller

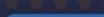
cares about their safety.



@Cheryl Bannister



This app is great! It really gives me peace of mind when I'm leaving work at night by myself! Its super simple to use & very convenient! I recommend it to everyone!



@Patricia Connor



This is by far an absolute must for most everyone especially women and parents who have a child that has a phone! The many things that it does to keep you secure are amazing and the customer service I cannot speak highly enough about. So worth every single penny!

@Michaela Smith



Absolutely terrific. Easy to use, intuitive, and user friendly. This is the benchmark for all apps. I feel so safe with this App being available 24/7. I am trying to encourage my mother to sign up as well.



Every interaction with this security app has been a 10. Highly recommend for everyone.

@Natalie Langer

PLAN

Plan

- The Bond Platform is proven and massively scalable
- Institutional customers and end users love the platform
- Now, the emphasis is on growing sales globally
- Bond intends to use the funds raised in this round mainly for sales, marketing, and Command Center operations
- Bond plans to maintain hypergrowth for the foreseeable future
- Join our crowdfunding round at www.WeFunder.com/OurBond

RAISE

Raise Information

Background:

- When we speak with our members they ask 2 questions:
 - How can I help? To which we say, "tell your friends and family about the service."
 - How can I invest?
- Hence, we are doing this in order to allow our members to invest

Detail:

- Pre-money valuation is \$70M
- Price per share is \$0.7
- We will raise a minimum of \$500,000 (but given the strong early demand -~\$400,000 are already invested – we may extend the size of the round).
- Join the Bond Mission at www.WeFunder.com/OurBond

SUMMARY

Summary

- Opportunity to address a massive problem that affects billions globally and for which there has not been an effective and affordable solution
- Bond is proven:
 - Technology and platform save lives and highly reliable and scalable
 - The largest corporations in the world are adopting the service on behalf of their employees
- Hypergrowth: 5.2x year over year
- Moat: Bond invested over \$100 million thus far and a competitor will need to make similar investments in order to be viable
- An opportunity to help people and by so doing become one of the most successful and meaningful companies in the world
- Invitation: Invest and join the mission at www.WeFunder.com/OurBond

THANK YOU

